



**ЗАКРЫТОЕ АКЦИОНЕРНОЕ ОБЩЕСТВО**  
**МЕЖДУНАРОДНАЯ ГОРНОРУДНАЯ КОМПАНИЯ ИНВЕСТ**  
**(ЗАО МГК Инвест)**

**INTERNATIONAL MINING COMPANY INVEST**

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New York, USA

**Executive Summary**  
**Kamushanovskoye uranium deposit**  
**License 2276**

IMC Invest is pleased to announce major and very positive exploration results for its Kamushanovskoye U deposit. Confirmed resources equal **5,543,000 lb (2,514 t) U<sub>3</sub>O<sub>8</sub>** JORC Measured/Indicated/Inferred (B/C1/C2-Russian classification) and 1,600 – 2,600 t Target (P1).

Company is currently composing the full set of documents required by the State Committee of the Reserves of Kyrgyzstan (GKZ) in Russian classification code. There were more drilling done in the 1-3Q 2013. The preliminary reserves in the Russian classification are: categories **C1- 1,450.5 t U; C2-1,851 t U** and P1 – 1,600-2,600 t U.

Total mining reserves are - **8,498,061 lb (3,862.7 t) U<sub>3</sub>O<sub>8</sub>**. Total amount of ore is 14,7Mt. U grade 290ppm.

The following reports could be provided upon request:

- a) "Kamushanovskoye Resource Report" by **Saint Barbara LLC**, London, UK (August 2012)
- b) "Resource Estimation of the Kamushanovsky Uranium Deposit" **Micromine Consulting** (October 2009)
- c) "Kamushanovskoye Uranium Resource Estimate" by **Phil Jones**, B.App.Sc (Geology), MAIG, MAusIMM (November 2008; September 2011)
- d) "Project Review and Resource Estimate, July 2007, Kamushanovskoe Uranium Project" by C. Bargmann C. Geol, Senior Consultant; Dr. I. Platten, Principal Consultant; Dr. S.Dominy C.Geol, C.Eng, General Manager (London) - **SNOWDEN Mining Industry Consultants** ([www.imcinvest.com/news.html](http://www.imcinvest.com/news.html)).

IMC Invest is currently completing a feasibility study of its project. The study is being conducted by Dr. L. Evteeva, General Manager IRC (Information Research Center, Karabalta, Kyrgyzstan).

IMC Invest is aiming to start production in the 3-4Q 2015. The production cost for U is projected to be \$22/lb. The capacity of the Kamushanovskoye mine is projected to be 350-400 t of U per year.

Gasification technology will be provided by Synthesis Energy Systems (SES, Texas, USA). The following reports could be provided upon request :

1. "Initial Assessment of Kyrgyzstan Peat Derived Material for Production of Char: Pyrolysis Testing and Gasification Modeling" by Conversion and Resource Evaluation Ltd., dated September 2011 and
2. SES Technical Information Package for IMC Invest dated September 30, 2013.

IMC Invest plans to produce: 189,500 t of methanol per year.

Thank you,

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